

CS - 006 January 11, 2013

The General Manager Karachi Stock Exchange (Guarantee) Limited

Stock Exchange Building Stock Exchange Road

Karachi

Free Float of Shares as of December 31, 2012

Dear Sir,

In accordance with Notice No. KSE/ N-5365 dated September 26, 2007 and the Regulation No. 21 (3) of the Listing Regulation of the Karachi Stock Exchange, we provide the Free-Float of shares of Silkbank Limited as of December 31, 2012, hereunder:

Total Outstanding Shares.

2,671,604,827

Less: Shares held by Directors/Sponsors.

2,161,579,085

Government Holdings as promoter, acquirer,

controller.

Shares held by Associated Companies (Cross holdings).

Shares held with general public in Physical form.

2,933,538

2,164,562,623

Free Float

507,042,204

Total number of shares available in CDS.

2,668,621,289

Total number of shares in Physical Form.

2,983,538

Yours truly

Uzman Naveed Chaudhary

Company Secretary/ Head of Investor Relations

& Legal Affairs

ARACHI. & CHI